

INDUSTRY



CITY OF LAS VEGAS
REDEVELOPMENT AGENCY



OFFICE OF BUSINESS
DEVELOPMENT

Las Vegas Redevelopment Agency & City of Las Vegas Office of Business Development

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The Las Vegas Redevelopment Agency (RDA) promotes the redevelopment of downtown Las Vegas and surrounding older commercial districts by working with developers, property owners and the community to accomplish beneficial revitalization efforts, create jobs and eliminate urban decay. The RDA coordinates with the city of Las Vegas Office of Business Development on day-to-day operations, economic development and long-term strategic goals.

The Office of Business Development (OBD) creates, coordinates and encourages new development and redevelopment throughout the city of Las Vegas, with an emphasis on the downtown area. It strives to increase and diversify the city's economic base through business attraction, retention and expansion programs.



Largest Nongaming Industry Employers in Clark County

Employer	Ownership	Industry	# of Employees
Clark County School District	Local Gov.	Elementary and Secondary Schools	30,000 to 39,999
Clark County	Local Gov.	Executive & Legislative Offices Combined	9,500 to 9,999
University of Nevada, Las Vegas	State Gov.	Colleges and Universities	5,500 to 5,999
Las Vegas Metropolitan Police	Local Gov.	Police Protection	5,500 to 5,999
University Medical Ctr of S. NV	Local Gov.	General Medical and Surgical Hospitals	3,500 to 3,999
City of Las Vegas	Local Gov.	Executive & Legislative Offices Combined	3,000 to 3,499
City of Henderson	Local Gov.	Executive & Legislative Offices Combined	2,500 to 2,999
Southwest Airlines Co.	Private	Scheduled Passenger Air Transportation	2,500 to 2,999
Sunrise Hospital and Medical Ctr.	Private	General Medical and Surgical Hospitals	2,500 to 2,999
College of Southern Nevada	State Gov.	Junior Colleges	2,000 to 2,499
City of North Las Vegas	Local Gov.	Executive & Legislative Offices Combined	2,000 to 2,499
Perini Building Company Inc.	Private	Commercial Building Construction	2,000 to 2,499
Citibank	Private	Credit Card Issuing	1,500 to 1,999
MGM Mirage	Private	Managing Offices	1,500 to 1,999
St. Rose Dominican-Siena	Private	General Medical and Surgical Hospitals	1,500 to 1,999
USPS Las Vegas Cs District	Federal Gov.	Postal Service	1,000 to 1,499
Veterans Administration	Federal Gov.	General Medical and Surgical Hospitals	1,000 to 1,499
Transportation Security	Federal Gov.	Transportation Program Administration	1,000 to 1,499
Las Vegas Valley Water District	Local Gov.	Air, Water and Waste Program Administration	1,000 to 1,499
Keenan Hopkins Suder & Stowell	Private	Commercial Building Construction	1,000 to 1,499
Bombard Electric LLC	Private	Nonresidential Electrical Contractors	1,000 to 1,499
Fisk Electric Co.	Private	Nonresidential Electrical Contractors	1,000 to 1,499
Terrible Herbst	Private	Gasoline Stations w/ Convenience Stores	1,000 to 1,499
America West Airlines	Private	Scheduled Passenger Air Transportation	1,000 to 1,499
Veolia Transportation	Private	Bus/Other Motor Vehicle Transit Systems	1,000 to 1,499
Yellow Cab Co.	Private	Taxi Service	1,000 to 1,499
Marmaxx Distribution Center	Private	General Warehousing and Storage	1,000 to 1,499
Cox Communications LV Inc.	Private	Wired Telecommunications Carriers	1,000 to 1,499
Household Credit Services Inc.	Private	Credit Card Issuing	1,000 to 1,499
Sunrise Mt. View Hospital	Private	General Medical and Surgical Hospitals	1,000 to 1,499

Source: Nevada Department of Employment, Training and Rehabilitation - Nevada Employer Directory (August 2009).

Largest Corporate Gaming Employers in Clark County

Employer	Ownership	Industry	# of Employees	Employer	Ownership	Industry	# of Employees
Wynn Las Vegas	Private	Casino Hotels	9,000 to 9,499	Excalibur Hotel & Casino	Private	Casino Hotels	2,500 to 2,999
Bellagio LLC	Private	Casino Hotels	8,500 to 8,999	Las Vegas Hilton	Private	Casino Hotels	2,500 to 2,999
MGM Grand Hotel/Casino	Private	Casino Hotels	8,000 to 8,499	Orleans Hotel & Casino	Private	Casino Hotels	2,500 to 2,999
Mandalay Bay Resort and Casino	Private	Casino Hotels	6,000 to 6,499	Treasure Island	Private	Casino Hotels	2,000 to 2,999
Caesars Palace	Private	Casino Hotels	5,000 to 5,499	Golden Nugget	Private	Casino Hotels	2,000 to 2,499
Mirage Casino-Hotel	Private	Casino Hotels	4,500 to 4,999	Monte Carlo Resort & Casino	Private	Casino Hotels	2,000 to 2,499
Venetian Casino Resort	Private	Casino Hotels	4,500 to 4,999	New York-New York Hotel & Casino	Private	Casino Hotels	2,000 to 2,499
Encore Las Vegas	Private	Casino Hotels	3,500 to 3,999	Planet Hollywood	Private	Casino Hotels	2,000 to 2,499
Flamingo Las Vegas	Private	Casino Hotels	3,500 to 3,999	Primadonna Co. LLC	Private	Casino Hotels	2,000 to 2,499
Palazzo Casino Resort	Private	Casino Hotels	3,500 to 3,999	Red Rock Station Resort & Casino	Private	Casino Hotels	2,000 to 2,499
Bally's & Paris Casino Hotels	Private	Casino Hotels	3,000 to 3,499	South Point Hotel & Casino	Private	Casino Hotels	2,000 to 2,499
Harrah's Las Vegas Hotel & Casino	Private	Casino Hotels	3,000 to 3,499	Stratosphere Gaming LLC	Private	Casino Hotels	2,000 to 2,499
Luxor	Private	Casino Hotels	3,000 to 3,499	Hard Rock Hotel & Casino	Private	Casino Hotels	1,500 to 1,999
Rio Suite Hotel & Casino	Private	Casino Hotels	3,000 to 3,499	Riverside Resort & Casino	Private	Casino Hotels	1,500 to 1,999
Circus Circus Casinos Inc.	Private	Casino Hotels	2,500 to 2,999				

Source: Nevada Department of Employment, Training and Rehabilitation - Nevada Employer Directory (August 2009).

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Fastest Growing Industries in Clark County

Based on 10-year Industry Employment Estimates ⁽¹⁾

Industry	10-year % Change	Average Annual Growth %
Activities Related to Credit Intermediation	90%	6.6%
Insurance Carriers	83%	6.2%
Wholesale Electronic Markets and Agents and Brokers	81%	6.1%
Plastics and Rubber Products Manufacturing	75%	5.7%
Nonresidential Building Construction	69%	5.4%
Individual and Family Services	70%	5.4%
Other General Merchandise Stores	67%	5.3%
Construction of Buildings	62%	4.9%
Community Care Facilities for the Elderly	61%	4.9%
Other Miscellaneous Store Retailers	59%	4.8%
Motor Vehicle and Motor Vehicle Parts and Supplies Merchant	59%	4.7%
Offices of Other Health Practitioners	55%	4.5%
Other Miscellaneous Manufacturing	53%	4.4%
Personal Care Services	53%	4.4%
Residential Building Construction	53%	4.3%
Household and Institutional Furniture	53%	4.3%
Warehousing and Storage	53%	4.3%
Social Assistance	52%	4.3%
Furniture and Related Product Manufacturing	51%	4.2%
Miscellaneous Manufacturing	51%	4.2%
Hardware, Plumbing and Heating Equipment and Supplies Merchant Wholesalers	51%	4.2%
Furniture Stores	50%	4.2%
Automobile Dealers	49%	4.1%
Computer Systems Design and Related Services	49%	4.1%

⁽¹⁾ Based on 10-year growth for industries with a current estimated employment of 1,500 or more.

Source: Nevada Department of Employment, Training and Rehabilitation - 10 year (2006-2016) Industry Employment Projections (August 2009).



Fastest Growing Occupations in Clark County⁽¹⁾

Occupation Title	10-Year % Change	Avg. Annual Growth %
Network Systems and Data Communications Analysts	80%	6.0%
Computer Software Engineers, Applications	70%	5.5%
Computer Software Engineers, Systems Software	68%	5.3%
Massage Therapists	64%	5.1%
Personal and Home Care Aides	65%	5.1%
Network and Computer Systems Administrators	62%	4.9%
Manicurists and Pedicurists	62%	4.9%
Skin Care Specialists	61%	4.9%
Gaming Dealers	58%	4.7%
Personal Appearance Workers	58%	4.7%
Sales Representatives, Wholesale and Manufacturing, Technical	58%	4.7%
Firefighters	58%	4.7%
Lodging Managers	59%	4.7%
Gaming Surveillance Officers and Gaming Investigators	59%	4.7%
Food Preparation Workers	58%	4.6%
Hairdressers, Hairstylists, and Cosmetologists	57%	4.6%
Pharmacists	56%	4.6%
Entertainment Attendants and Related Workers, All Other	56%	4.6%
Tile and Marble Setters	56%	4.5%
Medical Assistants	55%	4.5%
Pharmacy Technicians	55%	4.5%
Fire Fighting and Prevention Workers	55%	4.5%
Transportation Workers, All Other	56%	4.5%
Carpenters	53%	4.4%

⁽¹⁾ Based on 10-year growth for occupations with a current estimated employment of 500 or more.

Source: Nevada Department of Employment, Training and Rehabilitation: 10-Year (2006-2016) Occupational Employment Projections (August 2009).

Forbes 2000 Companies with a Major Presence in Clark County⁽¹⁾

Company	Rank	Company	Rank	Company	Rank
Allstate	526	H&R Block	1160	PepsiCo	115
AMR	1051	Harley-Davidson	1141	Pulte Homes	1636
Apollo Group	1138	Home Depot	127	Quest Diagnostics	777
Bank of America	38	IBM	28	Robert Half Intl	1905
Bed Bath & Beyond	1002	ITT Educational Services	1993	SAIC	898
Best Buy	298	JC Penney	728	Sears Holdings	739
CarMax	1925	Johnson Controls	702	Southwest Airlines	971
Cintas	1570	Las Vegas Sands ⁽²⁾	1658	Sprint Nextel	547
Citigroup	472	Lockheed Martin	148	Starbucks	1203
Coca-Cola	110	Lowe's Cos	166	Sysco	439
Computer Sciences	516	Macy's	718	Target	137
Continental Airlines	1275	Manpower	1306	Union Pacific	205
Costco Wholesale	257	Marriott International	829	United Parcel Service	139
CVS Caremark	83	Marsh & McLennan	832	US Airways Group	1591
Delta Air Lines	775	McDonald's	170	Varian Medical Systems	1710
DR Horton	1639	Medco Health	292	Viacom	385
Ecolab	995	MGM Mirage ⁽²⁾	1320	Walgreen	186
Embarq	851	NIKE	349	Wal-Mart Stores	8
FedEx	280	Nordstrom	1208	Waste Management	396
Ford Motor	549	NV Energy ⁽²⁾	1861	Wells Fargo	51
Gap	640	Office Depot	1714	Weyerhaeuser	965

⁽¹⁾ The Forbes Global 2000 by Forbes magazine is an annual ranking of the top 2000 public companies (based on four metrics: sales, profit, assets and mark value). ⁽²⁾ Companies whose headquarters are located in Clark County

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Clark County Occupational Employment and Projections

Major Occupation Group	2006 Employment	2008 Employment	2016 Employment	Total Annual Openings	2006-2016 % Change	Avg. Annual % Growth
Management	45,726	48,336	63,757	2,650	39%	3.4%
Business and Financial Operations	28,386	26,859	39,253	1,603	38%	3.3%
Computer and Mathematical	8,248	9,474	12,296	511	49%	4.1%
Architecture and Engineering	10,782	10,536	14,388	592	33%	2.9%
Life, Physical and Social Science	4,131	6,823	5,604	244	36%	3.1%
Community and Social Services	5,108	6,008	7,092	295	39%	3.3%
Legal	6,994	6,022	8,962	277	28%	2.5%
Education, Training and Library	31,721	33,289	42,989	1,803	36%	3.1%
Arts, Design, Entertainment, Sports and Media	16,024	18,332	21,572	876	35%	3.0%
Healthcare Practitioners and Technical	29,963	33,532	42,028	1,767	40%	3.4%
Healthcare Support	14,873	17,317	22,196	992	49%	4.1%
Protective Service	27,840	29,059	37,260	1,688	34%	3.0%
Food Preparation and Serving Related	130,592	132,933	186,473	10,759	43%	3.6%
Building and Grounds Cleaning and Maintenance	61,640	58,910	88,946	3,971	44%	3.7%
Personal Care and Service	61,525	59,482	91,027	4,636	48%	4.0%
Sales and Related	104,918	102,771	139,474	6,996	33%	2.9%
Office and Administrative Support	145,283	149,509	184,173	7,484	27%	2.4%
Farming, Fishing and Forestry	688	n/a	813	32	18%	1.7%
Construction and Extraction	102,387	90,560	147,698	6,653	44%	3.7%
Installation, Maintenance and Repair	35,114	34,253	48,984	2,190	39%	3.4%
Production	27,752	26,982	38,307	1,736	38%	3.3%
Transportation and Material Moving	74,866	67,792	101,915	4,421	36%	3.1%
Total, All Occupations	974,561	968,779	1,345,207	62,176	38%	3.3%

For a complete listing, visit the Nevada Department of Employment, Training and Rehabilitation at www.nevadaworkforce.com (Employment Projections program).
Source: Nevada Department of Employment, Training and Rehabilitation: 10-Year (2006-2016) Occupational Employment Projections (August 2009).

Clark County Labor Force Availability and Employment Statistics

Year	Labor Force	Employment	Unemployment	Unemployment Rate (%)	U. S. Average Unemployment (%)
1999	705,744	675,963	29,781	4.2	4.2
2000	727,521	693,933	33,588	4.6	4.0
2001	759,562	717,631	41,931	5.5	4.7
2002	783,659	737,301	46,358	5.9	5.8
2003	805,571	762,172	43,399	5.4	6.0
2004	836,406	837,022	36,384	4.2	5.5
2005	873,406	837,022	36,384	4.2	5.1
2006	917,325	878,962	38,363	4.2	4.6
2007	953,644	907,717	45,927	4.8	4.6
2008	987,998	922,878	65,120	6.6	5.8
2009 ⁽¹⁾	1,010,232	902,001	108,232	10.7	9.0

Note: Employment above is a count of people employed by place of residence and does not necessarily coincide with the establishment-based (by place of work) or occupation surveys.

(1) January - June 2009 average.

Source: Nevada Department of Employment, Training and Rehabilitation - Labor Force and Unemployment Survey (August 2009).

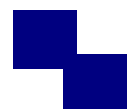
Clark County Median Hourly Wages by Occupation

Occupation	Median Wage	Occupation	Median Wage
Management		Business and Financial Operations	
Top Executives	\$42.43	Purchasing Agents	\$23.75
General and Operations Managers	\$41.45	Cost Estimators	\$30.46
Marketing Managers	\$40.15	Financial Specialists	\$26.24
Administrative Services Managers	\$25.50	Human Resources, Training and Labor Relations	\$25.89
Financial Managers	\$40.83	Computer and Mathematical Operations	
Transportation, Storage and Distribution Managers	\$30.51	Computer Programmers	\$32.29
Computer and Information Systems Managers	\$45.16	Computer Software Engineers, Systems Software	\$41.31
Architecture and Engineering		Computer Support Specialists	\$20.44
Architects, Surveyors and Cartographers	\$31.22	Database Administrators	\$39.59
Civil Engineers	\$40.31	Network Systems and Data Communications Analysts	\$34.87
Computer Hardware Engineers	\$30.80	Mathematical Science Occupations	\$29.49
Electrical Engineers	\$39.41	Legal	
Environmental Engineers	\$39.19	Lawyers	\$51.07
Industrial Engineers	\$31.85	Legal Support Workers	\$23.57
Nuclear Engineers	\$59.97	Paralegals and Legal Assistants	\$22.48
Sales		Law Clerks	\$23.86
First-line Supervisors/Managers of Retail Sales Workers	\$17.02	Judges, Magistrate Judges and Magistrates	\$67.93
Retail Salespersons	\$9.94	Health Care	
Sales Representatives, Services, All Others	\$19.43	Registered Nurses	\$34.67
Securities, Commodities and Financial Services	\$15.01	Dietitians and Nutritionists	\$26.05
Office and Administrative Support Workers		Occupational Therapists	\$42.35
First-line Supervisors/Managers of Office and Administrative Support Workers	\$20.13	General Dentists	\$65.54
Bill and Account Collectors	\$15.16	Physical Therapists	\$41.09
Bookkeeping, Accounting and Auditing Clerks	\$15.21	Pharmacists	\$52.38
Payroll and Timekeeping Clerks	\$16.32	Family and General Practitioners	\$67.89
Customer Service Representatives	\$13.76	Construction	
Administrative		Brick Masons, Block Masons	\$20.12
Procurement Clerks	\$17.02	Carpenters	\$23.97
Court, Municipal, and License Clerks	\$20.97	Carpet Installers	\$20.56
Communications Equipment Operators, All Others	\$13.98	Cement Masons/Concrete Finishers	\$21.26
Switchboard Operators	\$14.02	Drywall/Ceiling Tile Installers	\$20.15
Education, Training and Library Occupations		Electricians	\$26.92
Primary, Secondary and Special Education School Teachers	\$21.41	Protective Services	
Teachers and Instructors, All Others	\$14.24	Fire Fighters and Prevention Workers	\$28.26
Librarians, Curators and Archivists	\$23.01	Detectives and Criminal Investigators	\$33.29
Production Occupations			
First-line Supervisors/Managers of Production and Operator Workers	\$22.04	Assemblers and Fabricators	\$12.56
Butchers and Meat Cutters	\$15.23	Metal Workers and Plastic Workers	\$17.25

Note: Countrywide median hourly wage in 2009 was \$14.78 and average hourly wage was \$18.62.

For a complete list of all Clark County occupations and wages, visit www.nevadaworkforce.com

Source: Nevada Department of Employment, Training and Rehabilitation - Occupational Employment Statistics Survey (August 2009).



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Building Permits Issued in City of Las Vegas

Year	Total (1) Building Permits	% Change	Commercial/ Industrial Permits	% Change	Single Family Residential Permits	% Change	Multi-Family Residential Permits	% Change
2004	19,147		1,102		6,666		333	
2005	15,267	-20.3%	1,113	1.0%	4,690	-29.6%	91	-29.6%
2006	12,611	-17.4%	1,126	1.2%	3,379	-28.0%	131	-28.0%
2007	10,282	-18.5%	1,065	-5.4%	2,737	-19.0%	54	-19.0%
2008	7,157	-30.4%	1,046	-1.8%	1,384	-49.4%	127	-49.4%

(1) Total accounts for other permit categories not listed including pools/spas, mobile homes, signs and miscellaneous.
Source: City of Las Vegas Department of Building and Safety (August 2009).

Building License Activity

Active Business Licenses in City of Las Vegas		
Year	Active Business Licenses	% Change
2004	37,278	
2005	35,630	-4.4%
2006	38,449	7.9%
2007	39,306	2.2%
2008	37,110	-5.6%

Source: City of Las Vegas Finance and Business Services Division (August 2009).

Fiber Optic Capabilities

Las Vegas' early adoption of fiber optics and digital switching technologies has made it a sought-after U.S. location for companies seeking competitive advantages in the information age. Las Vegas continues to expand its telecommunications network and is suited to meet the needs of businesses in the 21st century.

Water Rates

The Las Vegas Valley Water District uses tiers and thresholds to determine water rate charges. A tier is the amount of water received at a specified rate. A threshold is the point at which one tier moves to another over a 30-day cycle. District water rates are based on a four-tier system to encourage conservation. Rates become increasingly higher as the tier level increases.

For more information on higher rates, visit www.lvwd.com; click Customer Service; Bill Pay; Water rates; Rates.

Electric Power Monthly Average Cost Comparison ⁽¹⁾ for Select Western U.S. Cities

City	Provider (2)	End-user Monthly Average Electric Bill (3)				
		Commercial		Industrial		Residential
		Demand Consumption	40 kW 14,000 kWh	500 kW 150,000 kWh	1,000 kW 400,000 kWh	1,000 kW 650,000 kWh Typical Customer 750 kWh
Albuquerque, N.M.	Public Service Company of New Mexico		\$1,438	\$13,179	\$30,276	\$41,009
Boise, Idaho	Idaho Power Company		\$750	\$8,312	\$18,644	\$27,852
Denver, Colo.	Public Service Company of Colorado		\$1,426	\$16,151	\$35,839	\$48,820
Las Vegas, Nev.	NV Energy Company		\$1,255	\$12,424	\$31,294	\$48,616
Long Beach, Calif.	Southern California Edison Company		\$2,417	\$28,350	\$63,606	\$84,044
Missoula, Mo.	NorthWestern Energy		\$1,363	\$13,924	\$31,595	\$47,733
Phoenix, Ariz.	Arizona Public Service Company		\$1,612	\$16,106	\$37,911	\$53,357
Portland Ore.	Portland General Electric Company		\$1,112	\$11,760	\$28,957	\$43,907
Reno, Nev.	NV Energy Company		\$1,736	\$16,082	\$46,110	\$68,038
Salt Lake City, Utah	PacifiCorp		\$1,018	\$11,619	\$26,363	\$33,897
San Diego, Calif.	San Diego Gas and Electric Company		\$2,155	\$23,993	\$57,009	\$80,150
San Francisco, Calif.	Pacific Gas and Electric Company		\$2,170	\$24,260	\$55,982	\$77,819
Average for USA			\$1,572	\$16,520	\$39,239	\$56,773
						\$93.95

⁽¹⁾ Based on July 1 rates. ⁽²⁾ Select electric utility providers are investor-owned. ⁽³⁾ Figures above represent typical monthly average electric bills for different demand and consumption levels across the three standard classes of end-use services. The kilowatt (kW symbol) is equal of one thousand watts of power capacity. The kilowatt hour (kWh symbol) represents a unit of energy equal to 1000 watt hours of power consumption. Source: Edison Electric Institute (October 2008).

